

**NOTICE OF PUBLIC HEARING WITH RESPECT  
TO PROPOSED REVENUE BOND FINANCING  
THE HAMILTON MANOR APARTMENTS  
JULY 20, 2023**

Notice is hereby given that the Revenue Authority of Prince George's County (the "Revenue Authority") will hold a public hearing regarding the proposed issuance by the Revenue Authority of its Revenue Bonds (Hamilton Manor Apartments Project), Series 2023 in one or more series pursuant to a plan of financing in an aggregate principal amount not to exceed \$10,000,000 (the "Bonds"). Proceeds of the sale of the Bonds will be loaned by the Revenue Authority to Hamilton Manor Mezzanine Partners LLC (the "Borrower") for the purpose of financing, refinancing, or reimbursing all or a portion of the costs incurred in connection with (a) the refinancing of certain indebtedness, the proceeds of which were used to finance the acquisition, construction, improvement and equipping of the 245-unit affordable workforce housing facility currently known as The Hamilton Manor Apartments located at 3342 Lancer Drive, Hyattsville, MD 20782 and 3326 Lancer Drive, Hyattsville, MD 20782 (the "Project"), (b) the funding of capitalized interest, any credit enhancement costs, liquidity costs and/or debt service reserve fund relating to the Bonds, and (c) the funding of certain issuance costs related to the Bonds. The owner of the Project will be Hamilton Manor Preservation Partners, LLC (the "Owner"), a Delaware limited liability company, the sole member of which is the Borrower. The Owner is a Delaware limited liability company, the members of which are (1) Hamilton Manor Preservation Member LLC, a District of Columbia limited liability company, the sole member of which is NHT Communities, a District of Columbia non-profit corporation that is described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Code"), and (2) WHC Hamilton Manor Apartments LLC, a District of Columbia limited liability company, the sole member of which is the Washington Housing Conservancy, Inc., a District of Columbia non-profit corporation that is described in Section 501(c)(3) of the Code. The Bonds would not be a general obligation of the Revenue Authority and Prince George's County and would not be a pledge of or involve the faith and credit or the taxing power of the Revenue Authority and Prince George's County. The Bonds will be issued as "qualified 501(c)(3) bonds" as defined in Section 145 of the Code for workforce housing facilities.

The public hearing, which may be continued or adjourned, will be held by the Revenue Authority of Prince George's County, at 5:00pm on July 20, 2023, at 1300 Mercantile Lane, Suite 108, Largo, Maryland 20774. Residents of Prince George's County and persons interested in the proposed issuance of the Bonds, or the location or nature of the proposed project, may present up to 3 minutes of oral testimony at the public hearing by providing their names, addresses, telephone numbers, and organization represented (if any) to Ronette Slamin at 301-772-2060 or [REDevelopment@co.pg.md.us](mailto:REDevelopment@co.pg.md.us) by the close of business on Tuesday, July 18, 2023. Witnesses should bring 15 copies of their testimony to the hearing. Additional written statements, which will be made part of the official record, may be submitted by email to Ronette Slamin at [REDevelopment@co.pg.md.us](mailto:REDevelopment@co.pg.md.us) or by mail to: Revenue Authority of Prince George's County at 1300 Mercantile Lane, Suite 108, Largo, Maryland 20774, Attention: Ronette Slamin.