

## Chapter Three — Calculating Annual (Gross) Income

Exhibit 3.3 — Sample Format for Computing Part 5 Annual Income

|                                                                                                                             |                   |                              |                           |                 |                                                    |
|-----------------------------------------------------------------------------------------------------------------------------|-------------------|------------------------------|---------------------------|-----------------|----------------------------------------------------|
| 1. Name:                                                                                                                    |                   | 2. Identification No.:       |                           |                 |                                                    |
| <b>ASSETS</b>                                                                                                               |                   |                              |                           |                 |                                                    |
| Family Member                                                                                                               | Asset Description | Current Cash Value of Assets | Actual Income from Assets |                 |                                                    |
|                                                                                                                             |                   |                              |                           |                 |                                                    |
|                                                                                                                             |                   |                              |                           |                 |                                                    |
|                                                                                                                             |                   |                              |                           |                 |                                                    |
|                                                                                                                             |                   |                              |                           |                 |                                                    |
|                                                                                                                             |                   |                              |                           |                 |                                                    |
| 3. Net Cash Value of Assets.....                                                                                            |                   | 3.                           |                           |                 |                                                    |
| 4. Total Actual Income from Assets.....                                                                                     |                   | 4.                           |                           |                 |                                                    |
| 5. If line 3 is greater than \$5,000, multiply line by ____ (Passbook Rate) and enter results here; otherwise, leave blank. |                   | 5.                           |                           |                 |                                                    |
| <b>ANTICIPATED ANNUAL INCOME</b>                                                                                            |                   |                              |                           |                 |                                                    |
| Family Members                                                                                                              | a. Wages/Salaries | b. Benefits/Pensions         | c. Public Assistance      | d. Other Income | e. Asset Income                                    |
|                                                                                                                             |                   |                              |                           |                 | Enter the greater of lines 4 or 5 from above in e. |
|                                                                                                                             |                   |                              |                           |                 |                                                    |
|                                                                                                                             |                   |                              |                           |                 |                                                    |
|                                                                                                                             |                   |                              |                           |                 |                                                    |
| 6. Totals                                                                                                                   | a.                | b.                           | c.                        | d.              | e.                                                 |
| 7. Enter total of items from 6a. through 6e. This is <i>Annual Income</i> .....                                             |                   |                              |                           |                 | 7.                                                 |

X

Signature

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\$ \_\_\_\_\_ Income Limit

\$ \_\_\_\_\_ Income Limit of Household Technical Guide for Determining Income and allowances for the HOME Program—23