



Gift Transmission Information

MAILING ADDRESS FOR GIFTS BY CHECK

Greater Washington Community Foundation

P.O. Box 49010

Baltimore, Maryland 21297-4910 (include 4-digit code 4910, or processing may be delayed)

Please include donor's name/receiving fund name in memo section of the check.

Please do not send checks to the PO Box via UPS, FedEx, DHL, or other delivery services, as they do not have access to USPS PO boxes. If you wish to send a check via a delivery service, please use the mailing address below:

ALL OTHER MAIL CORRESPONDENCE SHOULD BE SENT TO:

Greater Washington Community Foundation

1750 H Street NW | Suite 800, Washington, DC 20006

WIRE INSTRUCTIONS FOR GIFTS OF CASH

Capital One Bank

ABA # 065000090

Account # 5004320616

Please include donor's name/receiving fund name in reference section of the transfer.

ACH (AUTOMATED CLEARING HOUSE)

Capital One Bank

ABA # 065000090

Account # 5004320616

Please include donor's name/receiving fund name in reference section of the transfer.

WIRE INSTRUCTIONS FOR GIFTS OF SECURITIES

DTC # 2039

Account Name: GWCF

Account Number: 210077-STK

SEI Private Trust Company Institution # 94952

Agent Internal Account # 11102-C

Please include donor's name/receiving fund name in reference section of the transfer and contact The Community Foundation with securities information.

FOR FURTHER ASSISTANCE, PLEASE CONTACT

Rachel Crawford, Director of Finance: rcrawford@thecommunityfoundation.org

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1750 H Street NW, Suite 800 • Washington, DC 20006
TheCommunityFoundation.org • 202-955-5890

GIFT OPTIONS

As your philanthropic interest grows, your fund will allow you to provide critical support for the causes most important to you and your family – now and in the future. You can increase your fund at The Community Foundation at any time through a current or planned gift. We are available to assist with your charitable gift planning and would be happy to work with you and/or your professional advisor.

The Community Foundation can accept forms of simple, complex, or deferred gifts, such as:

- **Liquid Assets:** Cash, credit card (online gifts), publicly traded securities held long term, mutual funds, and most bonds can be used to add philanthropic resources to a fund.
- **Illiquid assets:** Contributing closely held stocks, partnership interests, or real estate to your fund may provide you with an income tax deduction based on the fair market value of the gift and eliminate all capital gains taxes. This would allow you to make a substantially greater gift than you otherwise would have thought possible for the same out-of-pocket cost.
- **IRA Charitable Rollover:** If you are age 70^{1/2} and older, you can direct up to \$108,000 from a traditional IRA to charity and have it count toward your Required Minimum Distribution. Traditional IRA funds are not subject to income tax when given directly to a charity. However, **IRA Charitable Rollover gifts may NOT be given to a donor-advised fund.** You may give to other types of funds at The Community Foundation or to our unrestricted funds. *Contact us before directing a rollover gift to a fund at The Community Foundation, then consult your retirement fund manager to complete the gift.*
- **Legacy gifts:** Planned gifts allow you to make provisions for future philanthropy, often while providing tax advantages now or in the future. We strongly encourage you to meet with your professional advisor(s) prior to executing a planned gift. Planned gift options at The Community Foundation include:
 - Bequest in a will or living trust
 - Beneficiary designation on a retirement account: IRA, 401K, 403B
 - Beneficiary designation on a brokerage or other financial account
 - Gift of life insurance: either a current gift or a future beneficiary designation
 - Charitable remainder trust charitable beneficiary designation
- **Private foundation assets:** Your existing private foundation may be converted into a fund within The Community Foundation. You can retain the name and purpose of the private foundation while alleviating the administrative and compliance burdens.