

Projected Economic Benefits of Sphere National Harbor

Impacts in Prince George's County, Maryland during the
construction period and ongoing operations



Sphere National Harbor would be an entertainment destination that offers an array of immersive experiences, including original Sphere Experiences, concerts and brand events. Through its venue operations and by attracting visitors to National Harbor, the proposed Sphere National Harbor would be a year-round draw generating substantial economic and community benefits for Prince George's County and provide immersive experiences powered by advanced technologies.



\$1.6 billion

Economic benefits from construction

Planned expenditures to build Sphere will provide significant economic contributions over the construction period.



3,350

Construction-related jobs at Sphere

1,750 construction jobs and 1,600 full- and part-time local supplier and consumer-supported jobs over the construction period.



2 million+

People attending Sphere events annually

Multiple events daily, year-round, including original Sphere Experiences, concerts, and brand events.



\$63 million

Annual taxes paid to Prince George's County

Generated by property¹, income, and amusement taxes paid by Sphere once it is in operation, plus taxes from visitor spending.

Source: EY analysis of data provided by Sphere Entertainment, National Harbor visitor and expenditure data from Placer.ai, the Maryland Office of Tourism, and the IMPLAN 2024 economic model of Prince George's County, MD. The analysis presented is for a 36 month construction period and year 3 of operations.

¹ The \$63 million in tax revenue projected for taxing districts in Prince George's County includes property tax revenues that could be used to service economic development bonds issued by the County to finance construction of Sphere. The specific timing and amount of these bonds have not yet been finalized.



\$1.3 billion+

Total annual economic impact

\$465 million in economic output from Sphere National Harbor operations and \$860 million in economic output from visitor spending at hotels, restaurants, stores, and other entertainment venues in Prince George's County.



7,100

Full- and part-time jobs supported throughout Prince George's County due to Sphere

This includes 1,250 Sphere employees (video & sound engineers, technical production, marketing, concessions, etc.) plus 5,850 jobs supported by visitors, suppliers, and induced employee spending.



Additional statewide impact

Beyond Prince George's County, Sphere will provide additional benefits to the entire state:

Benefits	Prince George's County	Additional State impacts (outside County)	Maryland Totals
Total economic impact (construction)	\$1.6B	\$250M	\$1.85B
Annual economic impact (operations)	\$1.3B	\$200M	\$1.5B
F/T & P/T jobs (operations)	7,100	880	7,980
Annual tax revenue	\$63M*	\$65M	\$128M

*Includes Prince George's County government tax revenue share (\$52 million) plus \$11 million in revenue for other governments within the County.