

Housing Authority of Prince George's County

ACOP HOTMA Policy Updates

Section 102: Income Reviews		HOTMA Policy Added to ACOP (Y/N)	Location
Interim Reexaminations	10% adjusted income increase/decrease threshold for conducting Interim Reexaminations, and in most cases requires that increases in earned income are not processed until the next Annual Reexamination	Y	Section 15.6
Streamlined Verifications	Adults Only Need to Sign Consent Form (9886-A) Once	Y	Section 5.0
	Adults Only Need to Sign Consent Form Once	N/A	N/A
	Review of EIV Not Required at Interim Reexamination	Y	Section 12.0
Elderly/Disabled and Dependent Household Deduction	Increases standard deductions for families with a head, co-head, or spouse who is elderly or a person with a disability from \$400 to \$525	Y	Section 11.3
	The deduction amount will be adjusted annually and applies to a family's next annual or interim reexamination after the annual adjustment, whichever is sooner. Not later than September 1 annually, HUD will publish the CPI-W adjusted dependent deduction to the HUDUser Web site. C1 PHAs/MFH Owners must implement the adjusted dependent deduction for all income examinations that are effective on January 1 or later.	Y	Section 11.3
Additional Income & Asset Exclusions	Amounts received from Medicaid or other state/local programs meant to keep a family member with a disability living at home	Y	Section 11.2

	Veterans' aide and attendant care	Y	Section 11.2
	Distributions of principal from non-revocable trusts, including Special Needs Trusts	Y	Section 11.4
Threshold for Claiming Medical/Disability Expenses	Increased allowance for unreimbursed health and medical care expenses from 3% of annual income to 10%, phased-in over two years.	Y	Section 11.3
Higher Threshold for Imputing Asset Income	Imputed asset threshold from \$5,000 to \$50,000 Threshold above which imputed returns must be calculated on net family assets is >\$50,000	Y	Section 11.3
Hardship Relief	Hardship relief for expense deductions, lessening the impact of the increased threshold for medical expenses. HOTMA permits PHAs to grant hardship relief to families unable to pay rent because of unanticipated medical/disability expenses and families who are no longer eligible for the childcare expense deduction.	Y	Section 11.3
	Child care Hardship Exemption	Y	Section 11.3
	2023-27: C.4.b General Relief - Add?		
Section 103: Public Income Housing Income Limit			
Public Housing Income Limitation	Program participation limits for families exceeding the statutory income limitation in the Public Housing program, also known as the "over-income" provision.	Y	Section 13.9
Section 104: Asset Limits			
Asset Limitation	\$100,000 asset limit for eligibility and continued assistance. Families are also ineligible for assistance if they own real property suitable for occupancy. PHAs have the option of delaying enforcement/termination for up to six months if the family is over the asset threshold at the time of annual reexamination.	Y	Section 11.3
Exclusion of Retirement and Educational Savings Accounts	Retirement accounts and educational savings accounts will not be considered a net family asset.	Y	Section 11.3

Self-Certification of Assets under \$50,000	Self-certification of net assets if estimated to be at or below \$50,000	Y	Section 11.3
Cross-Cutting			
Adjustments for Inflation	Deductions and the asset limitation will be adjusted for inflation annually	Y	Section 11.3-4