

In the matter of:

File No. _____

_____, Deceased

APPLICATION TO FIX INHERITANCE TAX ON NON-PROBATE ASSETS

The applicant represents that:

1. The decedent, a resident of _____, died on _____, _____.
(County) (Date)
2. The non-probate property subject to the inheritance tax in which the decedent and the recipient had interests, the nature of each interest (such as joint tenant, life tenant, remainderman of life estate, trustee, beneficiary, transferee), and the market value of the property at the date of death are:

PROPERTY	NATURE OF INTERESTS	DATE AND TYPE OF INSTRUMENT	MARKET VALUE
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

3. The name and address of the recipient of the property and the relationship to the decedent are:

4. Any liens, encumbrances, and expenses payable from the above property and their amounts are:

_____	\$ _____
_____	\$ _____
_____	\$ _____

5. Attached is a statement of the basis for valuation or, if required by law, an appraisal.
6. All other information necessary to fix inheritance tax is as follows tax is payable from residuary estate pursuant to decedent's will; OTHER (describe): _____

The applicant requests the Register of Wills to fix the amount of inheritance tax due.

I solemnly affirm under the penalties of perjury that the contents of the foregoing application are true to the best of my knowledge, information, and belief.

 Attorney

 Applicant Date

 Address

 Telephone Number

(FOR APPLICANT'S USE - OPTIONAL)

Value of property as above	\$ _____
Less: Liens, encumbrances and expenses as above	\$ _____
Amount taxable	\$ _____
Direct Inheritance Tax due at _____ %	\$ _____
Collateral Inheritance Tax due at _____ %	\$ _____
Total tax due	\$ _____